**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 July 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN885”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 12 July 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN885

**Nominal Issued** R123,000,000.00

**Issue Price** 101.29151%

**Coupon 7.275% (3 Month JIBAR as at 9 June 2022 of 4.9% plus 237.5bps) per APS**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 March 2028

**Books Close Date** 28 February, 30 May, 30 August, 29 November

**Interest Payment Date(s)** 9 March, 9 June, 9 September, 9 December

**Last Day to Register** By 17:00 on27 February, 29 May, 29 August, 28 November

**Issue Date** 12 July 2022

**Date Convention** Following

**Interest Commencement Date** 12 July 2022

**First Interest Payment Date** 9 September 2022

**ISIN No.** ZAG000188061

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN885%20PricingSupplement1207.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN885%20PricingSupplement1207.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited

Corporate Actions JSE +27 11 520 7000